Pre-coated Metal Sheet Coatings
An Irfab™ report from PRA
Primary and secondary research methods used to obtain up-to-date information on the pre-coated metal sheet coatings market, allowing an in-depth analysis on the sector.

CONTENTS
The analysis includes:
• Data from period 2012 – 2017 to reflect recent market evolution
• Forecasts for 2017 – 2023 indicating opportunities, potential challenges and key growth markets
• Commentary and analysis on trends and their underlying causes, including:
  - Raw Materials: binders, pigments and key additives
  - Coatings technologies
  - Regulations

The report includes:
• Overview
• Market Trends
• Market Size
• Suppliers
• Market Drivers
• Technologies
• Forecast

MARKET DEFINITION
Pre-coated Metal Sheet coatings are used for aluminium and steel coils or sheets, and applied on automated lines. The substrates that are coated include cold rolled steel coil, hot-dip galvanised steel coil and aluminium. The principal applications for pre-coated sheet (coil) are for:

Building and Construction
• Column covers
• Curtain walls
• Garage doors
• Gutters
• Metal building panels and sheets
• Roof and cladding
• Shop fronts (particularly supermarkets)
• Sidings, fascia, skylights, louvres
• Windows, railings and trim

Automotive
• Auto trim parts
• Aluminium sidings for recreational vehicles
• Panels for truck trailers

Domestic Appliances
• Panels for white goods
• Castings for personal computers and electronic goods
• Housings for light fittings

Other Applications
• Heating, Ventilation and Air Conditioning (HVAC)
• Office furniture
• Signage
• Drinks chillers
• Traffic signs
• Packaging

REGIONS
Americas
• North America – USA, Canada and Mexico (NAFTA).
• South America – with focus on Brazil, Argentina and Chile.
• Other Americas.

Asia Pacific
• South Asia – India, Pakistan and Iran.
• South East Asia – with focus on Malaysia, Indonesia and the Philippines.
• East Asia – China, Japan and Korea.
• Australasia – Australia and New Zealand.

Europe
• Western Europe – EU 15 plus Norway, Iceland, Switzerland.
• Central and Eastern Europe (CEE) – including the Baltic states.
• Russia and other members of the CIS (Commonwealth of Independent States), Ukraine and the Central Asian republics.

Middle East and Africa
• Turkey and the Middle East.
• North Africa – including Egypt, Libya, Algeria and Morocco.
• Sub-Saharan Africa – with focus on the Republic of South Africa.

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